

**VALUEOPTIONS**  
**STATEMENT OF FINANCIAL POSITION**  
**AS OF:** March 31, 2004

**ASSETS**

**Current Assets**

101 Cash	\$43,481,607
102 Current Investments	-
103 Accounts Receivable (net)	\$8,221,662
104 Notes Receivable (current portion)	-
105 Prepaid Expenses	1,668,334
106 Other Current Assets	\$446,472
107 Total Current Assets	<u>\$53,818,075</u>

**Non Current Assets**

108 Land	-
109 Building	-
110 Leasehold Improvements	374,927
111 Furniture and Equipment	7,399,799
112 Vehicles	-
113 Total Property and Equipment	<u>\$7,774,727</u>
114 Less: Accumulated Depreciation	<u>5,542,073</u>
115 Net Property and Equipment	<u>\$2,232,654</u>
116 Notes Receivable (net of current portion)	-
117 Performance Bond	-
118 Long Term Investments	-
119 Deposits	344,281
120 Other Noncurrent Assets	\$0
121 Total Noncurrent Assets	<u>\$2,576,935</u>
122 TOTAL ASSETS	<u><u>\$56,395,010</u></u>

**LIABILITIES AND NET ASSETS/EQUITY**

**CURRENT LIABILITIES**

201 Incurred But Not Reported Claims	\$5,761,630
202 Reported But Unpaid Claims	696,658
203 Payable to ADHS	\$0
204 Other Amounts Payable to Providers	11,628,018
205 Trade Accounts Payable	1,598,109
206 Accrued Salaries and Benefits	6,028,670
207 Long-term Debt (current portion)	-
208 Deferred Revenue (disclose on Schedule A)	\$6,613,147
209 Risk Pool Payable	-
210 Other Current Liabilities	\$7,324,698
211 Total Current Liabilities	<u>\$39,650,930</u>

**NONCURRENT LIABILITIES**

212 Long-term debt (net of current portion)	-
213 Loss Contingencies (disclosed on Schedule A)	\$0
214 Other Noncurrent Liabilities	\$43,262
215 Total Noncurrent Liabilities	<u>\$43,262</u>

**216 TOTAL LIABILITIES**

\$39,694,192

**217 NET ASSETS/EQUITY**

Unrestricted Assets	16,700,818
Restricted Assets	\$0

**218 TOTAL LIABILITIES AND NET ASSETS/EQUITY**

\$56,395,010

**VALUEOPTIONS**  
**STATEMENT OF FINANCIAL POSITION**  
**AS OF:**  
**Schedule A Disclosures**

March 31, 2004

**ASSETS:**

**Cash**

Restricted	\$ 6,613,147
Unrestricted	36,868,460
Total Cash	<u><u>\$43,481,607</u></u>

**Accounts Receivable\*\***

**ADHS\***

<u>Program ID</u>	<u>Category ID</u>	
Current Year		
TXIX Child	-	
TXIX SMI	-	
HIFA II SMI	-	
TXIX GMHSA	-	
HIFA II GMH	-	
TXIX DD Child	-	
TXIX DD Adult	-	
TXXI Child	-	
TXXI Adult	-	
NTXIX/XXI Child	(140,668)	
NTXIX/XXI SMI	5,127,930	
Mental Health	100,483	
Sub Abuse	Non-Title XIX Alcohol	-
Sub Abuse	Non-Title XIX Drug	1,225,701
Prevention Intervention	Non-Title XIX Prevention	394,538
ADHS DOC	ADHS/ADOC COOL	-
PASARR	PASARR	9,950
Select Program	Community Placement	264,307
HB2003 Child	HB2003 Child	-
HB2003 SMI	HB2003 SMI	-
Prior Year		
TXIX Child	-	
TXIX SMI	-	
HIFA II SMI	-	
TXIX GMHSA	-	
HIFA II GMH	-	
TXIX DD Child	-	
TXIX DD Adult	-	
TXXI Child	PY Title XXI Children/SMI	-
NTXIX/XXI Child	-	
NTXIX/XXI SMI	-	
Mental Health	-	
Sub Abuse	8,656	
Prevention Intervention	-	
ADHS DOC	PY ADHS/ADOC COOL	-
PASARR	-	
Select Program	PY Community Placement	-
HB2003 Child	-	
HB2003 SMI	-	

**Other\***

Current Year	
RxInnovations	-
Casa Buena	521,376
Non-HB2003 provider receivables	475,639
Rehabilitative Services Administration	-
Accrued interest receivable	60,009
Case management	11,945
HB2003 provider receivables	-
Medicare receivable	137,841
Employee receivables	16,173

**LIABILITIES:**

**IBNR Claims Estimate**

Current Year	
FY 04	5,761,630
Prior Year	
FY 03	-
Total IBNR	<u><u>\$5,761,630</u></u>

**Payable to ADHS (Detail of Line 203)**

<u>Program ID</u>	<u>Category ID</u>	
Current Year		
Select Program	Select Category	
Select Program	Select Category	
Prior Year		
Select Program	Select Category	
Select Program	Select Category	
Total Payable - ADHS		<u><u>\$0</u></u>

**Deferred Revenue from: (Detail of Line 208)**

Current Year	
HB2003 Child	3,039,044
HB2003 SMI	703,415
ADHS DOC	426,240
TXXI Child	602,836
TXXI Adult	76,916
HIFA II SMI	1,472,831
HIFA II GMH	291,865
Prior Year	
HB2003 Child	\$0
HB2003 SMI	-
Total Deferred Revenue	<u><u>\$6,613,147</u></u>

**Other Current Liabilities (Detail of Line 210)**

Accrued audit fees	12,116
Due to affiliates	6,885,532
Income tax payable to parent	(437,564)
Insurance	-
Legal	-
Malpractice Reserve	857,525
Sanctions and penalties payable	-
Miscellaneous	7,088
Total Other Current Liabilities	<u><u>7,324,698</u></u>

**Loss Contingencies (Detail of Line 213)**

Identify Loss Contingencies	
Identify Loss Contingencies	
Total Loss Contingencies	<u><u>\$0</u></u>

**Other Noncurrent Liabilities (Detail of Line 214)**

Deferred tax liability	43,262
Total Other Noncurrent Liabilities	<u><u>\$43,262</u></u>

**Restricted Assets (Detail of Line 217)**

Identify Restricted Assets	
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Prior Year			
PY RxInnovations	-	Total Restricted Assets	<u><u>\$0</u></u>
PY Casa Buena	-		
PY Non-HB2003 provider receivables	-		
PY Rehabilitative Services Administration	-		
PY Accrued interest receivable	-		
PY Case management	-		
PY Medicare receivable	-		
PY Employee receivables	7,782		
Allowance for Doubtful Accounts			
Identify Amount			
Identify Amount			
Total Accounts Receivable		<u><u>\$8,221,662</u></u>	

**Other Current Assets (Detail of Line 106)**

Deferred tax asset	446,472	
Total Other Current Assets		<u><u>\$446,472</u></u>

**Other Noncurrent Assets (Detail of Line 120)**

Identify Other Noncurrent Assets		
Total Other Noncurrent Assets		<u><u>\$0</u></u>

**PERFORMANCE BOND:**

Type of security - Surety bond	39,580,179	
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**Adjustments:**

**Payable to ADHS - Other\* Category**

Disclose items recorded as "Other" in the category for Payable to ADHS Section

**Explain ≥10% fluctuation in account from prior period**

Describe fluctuation in each account greater than 10%

**March 2004**

- 101. Cash - Increased 13% due to increased collections from the ADHS
- 103. Accounts Receivable - Decreased 44% due to increased collections from the ADHS
- 105. Prepaid Expense - Decreased 27% due to recognition of provider advances
- 202. Reported But Unpaid Claims - Increased 67% due to normal activity regarding claims cycle
- 204. Other Amounts Payable to Providers - Increased 12% due to pharmacy cycle timing
- 205. Trade Accounts Payable - Decreased 29% due to normal accounts payable activities
- 206. Accrued Salaries and Benefits - Increased 25% due to normal payroll cycle timing
- 210. Other Current Liabilities - Decreased 22% due to income tax payable transfers and due to affiliates transfers to Corporate ledgers
- 217.c Current Net Income - Decreased 39% due to normal equity activity

**\*List Sources by Program and Year**

**\*\*Use separate schedule if necessary**

VALUEOPTIONS

STATEMENT OF CHANGES IN NET ASSETS / EQUITY

AS OF :   March 31, 2004

			Initial Capital	Additional Capital	Retained	Total
Beginning Balance:	July 1, 2003		\$ 10,000,000	\$ 5,802,429	\$ 6,199,166	\$ 22,001,595
Net Surplus / Net Earning for the period ended	March 31, 2004	(Net of dividends declared)			\$2,527,652	\$ 2,527,652
Dividends Declared				\$ -	\$ (2,026,000)	\$ (2,026,000)
Prior Period Adjustments				\$ (5,802,429)	\$ -	\$ (5,802,429)
Ending Balance:	March 31, 2004		\$ -	\$ -	\$ -	\$ -
			\$ 10,000,000	\$ -	\$ 6,700,817	\$ 16,700,817

VALUEOPTIONS  
STATEMENT OF ACTIVITIES  
YEAR TO DATE AS OF:

March 31, 2004

\*DISCLOSE ON SCHEDULE A

		TXIX CHILD	TXIX DD CHILD	NTXIX/XXI CHILD	TXXI CHILD	HB2003 CHILD	TXIX SMI	TXIX DD ADULT
REVENUE								
401	Revenue Under ADHS Contract	\$ 49,172,433	\$ 2,970,778	\$ 5,380,000	\$ 2,242,889	\$ 881,057	\$ 130,397,919	\$ 1,971,000
402	Specialty & Other Grants*	-	-	-	-	-	-	-
403	Client Fees (Co-pays)	-	-	-	-	-	3,239	-
404	Third Part Recoveries	-	-	-	-	-	-	-
a.	Medicare	-	-	-	-	-	192,315	-
b.	Other Insurance	-	-	-	-	-	25,119	-
405	Interest Income	-	-	-	-	-	-	-
406	Other Funding Sources - Non ADHS*	-	-	-	-	-	-	-
407	Unrelated Business Activities*	-	-	-	-	-	-	-
408	TOTAL REVENUE	\$49,172,433	\$2,970,778	\$5,380,000	\$2,242,889	\$881,057	\$130,618,593	\$1,971,000

EXPENSES

Service Expenses:

501	Treatment Services							
a	Counseling							
1	Counseling, Individual	7,167,876	261,740	844,496	341,938	-	4,249,048	88,644
2	Counseling, Family	7,325,976	348,108	753,103	377,134	-	90,841	3,953
3	Counseling, Group	377,733	5,713	117,897	23,965	-	1,498,557	5,920
b	Consultation, Assessment & Specialized Testing	4,444,318	209,118	475,143	228,667	-	2,072,519	120,490
c	Other Professional	30	-	1,804	-	-	-	-
d	Total Treatment Services	\$19,315,934	\$824,679	\$2,192,444	\$971,704	\$0	\$7,910,965	\$219,007
502	Rehabilitation Services							
a	Living Skills Training	506,319	152,410	11,572	4,037	-	6,915,372	102,366
b	Cognitive Rehabilitation	-	-	-	-	-	-	-
c	Health Promotion	38,035	2,448	1,203	539	-	133,315	1,306
d	Supported Employment Services	4,368	-	412	1,092	-	1,880,102	188,727
e	Total Rehabilitation Services	\$548,722	\$154,858	\$13,186	\$5,668	\$0	\$8,928,789	\$292,398

		TXIX CHILD	TXIX DD CHILD	NTXIX/XXI CHILD	TXXI CHILD	HB2003 CHILD	TXIX SMI	TXIX DD ADULT
503	Medical Services							
a	Medication Services	1,315	-	160	985	-	554,360	12,485
b	Medical Management	3,328,428	310,986	238,525	150,725	-	2,344,977	108,648
c	Laboratory, Radiology & Medical Imaging	53,574	6,314	5,998	2,445	-	511,296	35,736
d	Electro-Convulsive Therapy	-	-	-	-	-	6,935	-
e	<i>Total Medical Services</i>	\$3,383,317	\$317,300	\$244,683	\$154,154	\$0	\$3,417,568	\$156,869
504	Support Services							
a	Case Management	12,028	-	1,958	379	-	33,155,936	-
b	Personal Assistance	341,206	135,529	1,939	546	-	8,331,799	137,700
c	Family Support	349,751	36,241	24,160	12,962	-	36,478	-
d	Peer Support	25,375	4,544	2,824	811	-	215,857	1,714
e	Therapeutic Foster Care Services	110,380	-	-	-	-	-	-
f	Respite Care	1,921,998	31,848	110,891	45,487	-	132	-
g	Housing Support	-	-	-	-	-	-	-
h	Interpreter Services	-	-	32,782	-	-	-	-
i	Flex Fund Services	-	-	208,297	-	-	-	-
j	Transportation	880,965	25,441	73,992	22,555	-	2,094,402	44,285
k	Block Purchase NTXIX Consumer Drop In Center	-	-	-	-	-	-	-
l	<i>Total Support Services</i>	\$3,641,704	\$233,602	\$456,842	\$82,741	\$0	\$43,834,603	\$183,699
505	Crisis Intervention Services							
a	Crisis Intervention - Mobile	374,758	28,790	119,517	12,379	-	465,284	153,592
b	Crisis Services	123,156	3,760	29,349	7,930	-	1,194,983	76,520
c	Crisis Phones	-	-	-	-	-	1,676,031	-
d	<i>Total Crisis Intervention Services</i>	\$497,913	\$32,550	\$148,866	\$20,309	\$0	\$3,336,297	\$230,112
506	Inpatient Services							
a	Hospital							
1	Psychiatric (Provider Types 02 & 71)	4,135,985	94,494	137,000	72,496	-	3,880,010	97,401
2	Detoxification (Provider Types 02 & 71)	-	-	-	-	-	12,952	-
b	Subacute Facility							
1	Psychiatric (Provider Types B5 & B6)	-	-	462	-	-	-	-
2	Detoxification (Provider Types B5 & B6)	-	-	-	-	-	-	-
c	Residential Treatment Center (RTC)							
1	Psychiatric - Secure & Non-Secure Provider Types 78,B1,B2,B3)	9,976,706	132,879	776,173	41,409	-	16,381	-

		TXIX CHILD	TXIX DD CHILD	NTXIX/XXI CHILD	TXXI CHILD	HB2003 CHILD	TXIX SMI	TXIX DD ADULT
	Detoxification - Secure & Non-Secure (Provider							
	2 Types (78,B1,B2,B3)	-	-	-	-	-	-	-
d	Inpatient Services, Professional	298,881	2,025	11,684	7,157	-	79,921	13,520
e	<i>Total Inpatient Services</i>	\$14,411,572	\$229,398	\$925,319	\$121,062	\$0	\$3,989,264	\$110,921
507	Residential Services							
a	Level II Behavioral Health Residential Facilities	4,355,535	53,685	104,404	26,962	-	8,762,275	21,203
b	Level III Behavioral Health Residential Facilities	249,794	-	18,255	-	-	2,223,928	-
c	Room and Board	-	-	287,250	-	-	-	-
d	<i>Total Residential Services</i>	\$4,605,329	\$53,685	\$409,908	\$26,962	\$0	\$10,986,203	\$21,203
508	Behavioral Health Day Program							
a	Supervised Day Program	230,100	5,449	18,683	1,518	-	556,106	1,256
b	Therapeutic Day Program	1,001,433	6,634	145,059	23,873	-	1,787,700	26,743
c	Medical Day Program	124,421	3,858	2,316	1,264	-	4,199	-
d	<i>Total Behavioral Health Day Program</i>	\$1,355,953	\$15,941	\$166,058	\$26,655	\$0	\$2,348,005	\$27,998
509	Prevention Services							
a	Prevention	-	-	-	-	-	-	-
b	HIV	-	-	-	-	-	-	-
c	<i>Total Prevention Services</i>	\$0	\$0	\$0	\$0	\$0	\$0	\$0
510	Medication	5,621,921	1,140,545	153,758	490,876	-	16,252,998	2,265,013
511	Other ADHS Service Expenses Not Rpt'd Above*	-	-	-	-	786,162	-	-
512	ADHS/DOC COOL	-	-	-	-	-	-	-
<b>513</b>	<b>Subtotal ADHS Service Expenses</b>	<b>\$53,382,365</b>	<b>\$3,002,558</b>	<b>\$4,711,064</b>	<b>\$1,900,131</b>	<b>\$786,162</b>	<b>\$101,004,692</b>	<b>\$3,507,220</b>
520	Service Expenses from Non ADHS Sources*							
<b>525</b>	<b>Total Service Expense</b>	<b>\$53,382,365</b>	<b>\$3,002,558</b>	<b>\$4,711,064</b>	<b>\$1,900,131</b>	<b>\$786,162</b>	<b>\$101,004,692</b>	<b>\$3,507,220</b>

		TXIX CHILD	TXIX DD CHILD	NTXIX/XXI CHILD	TXXI CHILD	HB2003 CHILD	TXIX SMI	TXIX DD ADULT
<b>Administrative Expenses:</b>								
601	Salaries	734,684	44,387	80,386	33,547	-	1,948,381	29,450
602	Employee Benefits	226,008	13,655	24,729	10,320	-	599,372	9,060
603	Professional & Outside Services	301,037	18,188	32,938	13,746	-	798,349	12,067
604	Travel	15,635	945	1,711	714	-	41,463	627
605	Occupancy	217,150	13,120	23,760	9,915	-	575,882	8,705
606	Depreciation	96,351	5,821	10,542	4,399	1,812	255,523	3,862
607	All Other Operating*	2,091,887	126,386	228,887	95,518	67,439	5,547,681	83,854
<b>608</b>	<b>Subtotal ADHS Administrative Expenses</b>	<b>\$3,682,752</b>	<b>\$222,501</b>	<b>\$402,953</b>	<b>\$168,159</b>	<b>\$69,251</b>	<b>\$9,766,650</b>	<b>\$147,624</b>
650	Non ADHS Administrative Expenses*							
651	Unrelated Admin. Expense*							
<b>652</b>	<b>Subtotal Administrative Expense</b>	<b>\$3,682,752</b>	<b>\$222,501</b>	<b>\$402,953</b>	<b>\$168,159</b>	<b>\$69,251</b>	<b>\$9,766,650</b>	<b>\$147,624</b>
701	Unrelated Business Expenses*							
790	Income Tax Provisions							
a	ADHS Income Tax Provision	(2,955,697)	(95,225)	99,607	65,385	9,603	7,432,511	(630,576)
b	Non ADHS Income Tax Provision							
<b>799</b>	<b>Subtotal Income Tax Provision</b>	<b>(\$2,955,697)</b>	<b>(\$95,225)</b>	<b>\$99,607</b>	<b>\$65,385</b>	<b>\$9,603</b>	<b>\$7,432,511</b>	<b>(\$630,576)</b>
<b>800</b>	<b>TOTAL EXPENSES</b>	<b>\$54,109,420</b>	<b>\$3,129,834</b>	<b>\$5,213,624</b>	<b>\$2,133,675</b>	<b>\$865,016</b>	<b>\$118,203,853</b>	<b>\$3,024,268</b>
<b>801</b>	<b>INC/(DEC) IN NET ASSETS/EQUITY</b>	<b>(\$4,936,987)</b>	<b>(\$159,056)</b>	<b>\$166,376</b>	<b>\$109,214</b>	<b>\$16,041</b>	<b>\$12,414,740</b>	<b>(\$1,053,268)</b>

\*Disclose on Schedule A



VALUEOPTIONS  
STATEMENT OF ACTIVITIES  
YEAR TO DATE AS OF:

\*DISCLOSE ON SCHEDULE A

		NTXIX/XXI SMI	HIFA II SMI	TXXI ADULT	HB2003 SMI	TXIX GMHSA	HIFA II GMH	MENTAL HEALTH
REVENUE								
401	Revenue Under ADHS Contract	\$ 56,359,457	\$ 179,586	\$ 86,014	\$ 4,476,591	\$ 42,628,458	\$ 175,803	\$ 1,650,620
402	Specialty & Other Grants*	-	-	-	-	-	-	-
403	Client Fees (Co-pays)	3,684	-	-	-	36	-	150
404	Third Part Recoveries	-	-	-	-	-	-	-
a.	Medicare	140,029	-	-	-	1,289	-	5,259
b.	Other Insurance	25,328	-	-	-	-	-	1,567
405	Interest Income	-	-	-	-	-	-	-
406	Other Funding Sources - Non ADHS*	-	-	-	-	-	-	-
407	Unrelated Business Activities*	-	-	-	-	-	-	-
408	TOTAL REVENUE	\$56,528,497	\$179,586	\$86,014	\$4,476,591	\$42,629,783	\$175,803	\$1,657,596

EXPENSES

Service Expenses:

501	Treatment Services							
a	Counseling							
1	Counseling, Individual	2,391,321	73,849	938	-	6,285,475	42,260	250,392
2	Counseling, Family	61,833	-	1,034	-	450,420	4,960	18,070
3	Counseling, Group	245,291	5,125	66	-	3,343,646	10,336	58,678
b	Consultation, Assessment & Specialized Testing	1,345,936	14,231	627	-	3,704,861	38,503	818,558
c	Other Professional	3,171	-	-	-	-	-	7,953
d	Total Treatment Services	\$4,047,551	\$93,205	\$2,664	\$0	\$13,784,402	\$96,060	\$1,153,651
502	Rehabilitation Services							
a	Living Skills Training	2,734,203	10,272	11	-	97,936	380	10,695
b	Cognitive Rehabilitation	-	-	-	-	-	-	-
c	Health Promotion	54,611	-	1	-	16,786	29	469
d	Supported Employment Services	763,509	7,218	3	-	299,348	74	2,441
e	Total Rehabilitation Services	\$3,552,323	\$17,490	\$16	\$0	\$414,070	\$483	\$13,605

		NTXIX/XXI SMI	HIFA II SMI	TXXI ADULT	HB2003 SMI	TXIX GMHSA	HIFA II GMH	MENTAL HEALTH
503	Medical Services							
a	Medication Services	113,469	173	3	-	3,010,905	3,920	14,547
b	Medical Management	1,340,413	10,875	413	-	2,119,061	13,120	192,298
c	Laboratory, Radiology & Medical Imaging	385,475	5,376	7	-	73,305	1,230	7,916
d	Electro-Convulsive Therapy	7,032	-	-	-	-	-	-
e	<i>Total Medical Services</i>	\$1,846,388	\$16,424	\$423	\$0	\$5,203,271	\$18,269	\$214,761
504	Support Services							
a	Case Management	22,375,414	-	-	-	1,597,198	-	718,101
b	Personal Assistance	2,670,110	-	1	-	61,461	-	54
c	Family Support	32,253	-	36	-	3,456	-	3,731
d	Peer Support	100,180	882	2	-	12,848	1,850	270,838
e	Therapeutic Foster Care Services	-	-	-	-	-	-	-
f	Respite Care	-	-	125	-	613	-	-
g	Housing Support	978,533	-	-	-	-	-	6,517
h	Interpreter Services	13,395	-	-	-	-	-	10,811
i	Flex Fund Services	189,659	989	-	-	-	-	47,381
j	Transportation	820,781	3,996	62	-	2,857,324	1,089	276,305
k	Block Purchase NTXIX Consumer Drop In Center	607,446	-	-	-	-	-	-
l	<i>Total Support Services</i>	\$27,787,771	\$5,868	\$226	\$0	\$4,532,901	\$2,939	\$1,333,738
505	Crisis Intervention Services							
a	Crisis Intervention - Mobile	291,668	352	34	-	480,968	2,408	625,275
b	Crisis Services	540,244	1,922	22	-	2,545,704	6,822	914,978
c	Crisis Phones	1,135,740	-	-	-	77,279	-	35,285
d	<i>Total Crisis Intervention Services</i>	\$1,967,652	\$2,274	\$56	\$0	\$3,103,952	\$9,230	\$1,575,538
506	Inpatient Services							
a	Hospital							
1	Psychiatric (Provider Types 02 & 71)	1,248,465	-	199	-	1,054,041	-	729,034
2	Detoxification (Provider Types 02 & 71)	-	-	-	-	21,891	-	-
b	Subacute Facility							
1	Psychiatric (Provider Types B5 & B6)	-	-	-	-	-	-	-
2	Detoxification (Provider Types B5 & B6)	-	-	-	-	-	-	-
c	Residential Treatment Center (RTC)							
	Psychiatric - Secure & Non-Secure Provider Types							
1	78,B1,B2,B3)	11,940	-	114	-	376	-	-

		NTXIX/XXI SMI	HIFA II SMI	TXXI ADULT	HB2003 SMI	TXIX GMHSA	HIFA II GMH	MENTAL HEALTH
	Detoxification - Secure & Non-Secure (Provider							
	2 Types (78,B1,B2,B3)	-	-	-	-	-	-	-
d	Inpatient Services, Professional	62,563	-	20	-	12,548	-	13,005
e	<i>Total Inpatient Services</i>	\$1,322,968	\$0	\$332	\$0	\$1,088,856	\$0	\$742,039
507	Residential Services							
a	Level II Behavioral Health Residential Facilities	3,661,641	-	74	-	5,271,516	15,596	56,111
b	Level III Behavioral Health Residential Facilities	501,785	-	-	-	-	-	-
c	Room and Board	1,414,630	-	-	-	-	1,968	90,327
d	<i>Total Residential Services</i>	\$5,578,055	\$0	\$74	\$0	\$5,271,516	\$17,564	\$146,438
508	Behavioral Health Day Program							
a	Supervised Day Program	243,548	8,401	4	-	9,885	407	2,182
b	Therapeutic Day Program	805,058	8,613	65	-	1,649,833	4,115	30,194
c	Medical Day Program	1,264	-	3	-	1,997	-	-
d	<i>Total Behavioral Health Day Program</i>	\$1,049,870	\$17,013	\$73	\$0	\$1,661,715	\$4,523	\$32,376
509	Prevention Services							
a	Prevention	-	-	-	-	-	-	-
b	HIV	-	-	-	-	-	-	-
c	<i>Total Prevention Services</i>	\$0	\$0	\$0	\$0	\$0	\$0	\$0
510	Medication	11,029,220	-	69,070	-	7,662,336	-	150,883
511	Other ADHS Service Expenses Not Rpt'd Above*	-	-	-	4,054,748	-	-	-
512	ADHS/DOC COOL	-	-	-	-	-	-	-
<b>513</b>	<b>Subtotal ADHS Service Expenses</b>	<b>\$58,181,798</b>	<b>\$152,274</b>	<b>\$72,934</b>	<b>\$4,054,748</b>	<b>\$42,723,019</b>	<b>\$149,068</b>	<b>\$5,363,029</b>
520	Service Expenses from Non ADHS Sources*							
<b>525</b>	<b>Total Service Expense</b>	<b>\$58,181,798</b>	<b>\$152,274</b>	<b>\$72,934</b>	<b>\$4,054,748</b>	<b>\$42,723,019</b>	<b>\$149,068</b>	<b>\$5,363,029</b>

		NTXIX/XXI SMI	HIFA II SMI	TXXI ADULT	HB2003 SMI	TXIX GMHSA	HIFA II GMH	MENTAL HEALTH
<b>Administrative Expenses:</b>								
601	Salaries	842,220	2,708	1,284	-	637,258	2,623	24,663
602	Employee Benefits	259,088	833	395	-	196,037	807	7,587
603	Professional & Outside Services	345,099	1,109	526	-	261,116	1,075	10,106
604	Travel	17,923	58	27	-	13,561	56	525
605	Occupancy	248,934	800	380	-	188,354	775	7,290
606	Depreciation	110,454	355	168	7,362	83,574	344	3,234
607	All Other Operating*	2,398,076	7,710	3,657	274,026	1,814,484	7,470	70,224
<b>608</b>	<b>Subtotal ADHS Administrative Expenses</b>	<b>\$4,221,795</b>	<b>\$13,573</b>	<b>\$6,438</b>	<b>\$281,388</b>	<b>\$3,194,386</b>	<b>\$13,150</b>	<b>\$123,629</b>
650	Non ADHS Administrative Expenses*							
651	Unrelated Admin. Expense*							
<b>652</b>	<b>Subtotal Administrative Expense</b>	<b>\$4,221,795</b>	<b>\$13,573</b>	<b>\$6,438</b>	<b>\$281,388</b>	<b>\$3,194,386</b>	<b>\$13,150</b>	<b>\$123,629</b>
701	Unrelated Business Expenses*							
790	Income Tax Provisions							
a	ADHS Income Tax Provision	(2,200,140)	5,145	2,488	52,599	(1,231,167)	5,088	(1,433,929)
b	Non ADHS Income Tax Provision							
<b>799</b>	<b>Subtotal Income Tax Provision</b>	<b>(\$2,200,140)</b>	<b>\$5,145</b>	<b>\$2,488</b>	<b>\$52,599</b>	<b>(\$1,231,167)</b>	<b>\$5,088</b>	<b>(\$1,433,929)</b>
<b>800</b>	<b>TOTAL EXPENSES</b>	<b>\$60,203,453</b>	<b>\$170,992</b>	<b>\$81,860</b>	<b>\$4,388,735</b>	<b>\$44,686,238</b>	<b>\$167,306</b>	<b>\$4,052,729</b>
<b>801</b>	<b>INC/(DEC) IN NET ASSETS/EQUITY</b>	<b>(\$3,674,956)</b>	<b>\$8,594</b>	<b>\$4,154</b>	<b>\$87,856</b>	<b>(\$2,056,455)</b>	<b>\$8,497</b>	<b>(\$2,395,133)</b>

\*Disclose on Schedule A

VALUEOPTIONS  
STATEMENT OF ACTIVITIES  
YEAR TO DATE AS OF:

\*DISCLOSE ON SCHEDULE A

		SUB ABUSE	PREVENTION INTERVENTION	PASARR	ADHS DOC	OTHER	SUB TOTAL	PROGRAM ADMIN & MGMT/GEN
REVENUE								
401	Revenue Under ADHS Contract	\$ 16,387,226	\$ 4,404,268	\$ 66,950	\$ 1,458,721	\$ -	\$320,889,769	\$ -
402	Specialty & Other Grants*	-	-	-	-	-	\$0	-
403	Client Fees (Co-pays)	57	-	-	-	-	\$7,166	-
404	Third Part Recoveries	-	-	-	-	-	-	-
a.	Medicare	407	-	-	-	-	\$339,300	-
b.	Other Insurance	209	-	-	-	-	\$52,222	-
405	Interest Income	-	-	-	-	-	\$0	302,871
406	Other Funding Sources - Non ADHS*	-	-	-	-	2,198,420	\$2,198,420	-
407	Unrelated Business Activities*	-	-	-	-	-	\$0	-
408	TOTAL REVENUE	\$16,387,899	\$4,404,268	\$66,950	\$1,458,721	\$2,198,420	\$323,486,877	\$302,871

EXPENSES

Service Expenses:

501	Treatment Services							
a	Counseling							
1	Counseling, Individual	751,744	-	-	-	-	\$22,749,720	
2	Counseling, Family	18,804	-	-	-	-	\$9,454,236	
3	Counseling, Group	1,013,617	-	-	-	-	\$6,706,544	
b	Consultation, Assessment & Specialized Testing	533,356	-	-	-	-	\$14,006,328	
c	Other Professional	232,945	-	-	-	-	\$245,904	
d	Total Treatment Services	\$2,550,467	\$0	\$0	\$0	\$0	\$53,162,732	\$0
502	Rehabilitation Services							
a	Living Skills Training	6,007	-	-	-	-	\$10,551,578	
b	Cognitive Rehabilitation	-	-	-	-	-	\$0	
c	Health Promotion	6,840	-	-	-	-	\$255,583	
d	Supported Employment Services	50,735	-	-	-	-	\$3,198,029	
e	Total Rehabilitation Services	\$63,582	\$0	\$0	\$0	\$0	\$14,005,190	\$0

		SUB ABUSE	PREVENTION INTERVENTION	PASARR	ADHS DOC	OTHER	SUB TOTAL	PROGRAM ADMIN & MGMT/GEN
503	Medical Services							
a	Medication Services	1,167,237	-	-	-	-	\$4,879,559	
b	Medical Management	113,643	-	-	-	-	\$10,272,111	
c	Laboratory, Radiology & Medical Imaging	4,876	-	-	-	-	\$1,093,548	
d	Electro-Convulsive Therapy	-	-	-	-	-	\$13,967	
e	<i>Total Medical Services</i>	\$1,285,756	\$0	\$0	\$0	\$0	\$16,259,185	\$0
504	Support Services							
a	Case Management	893,773	-	-	-	-	\$58,754,787	
b	Personal Assistance	23	-	-	-	-	\$11,680,370	
c	Family Support	646	-	-	-	-	\$499,713	
d	Peer Support	289,588	-	-	-	-	\$927,312	
e	Therapeutic Foster Care Services	-	-	-	-	-	\$110,380	
f	Respite Care	-	-	-	-	-	\$2,111,093	
g	Housing Support	-	-	-	-	-	\$985,050	
h	Interpreter Services	-	-	-	-	-	\$56,988	
l	Flex Fund Services	62,966	-	-	-	-	\$509,292	
j	Transportation	206,505	-	-	-	-	\$7,307,703	
k	Block Purchase NTXIX Consumer Drop In Center	277,470	-	-	-	-	\$884,916	
l	<i>Total Support Services</i>	\$1,730,970	\$0	\$0	\$0	\$0	\$83,827,604	\$0
505	Crisis Intervention Services							
a	Crisis Intervention - Mobile	69,760	-	-	-	-	\$2,624,785	
b	Crisis Services	1,031,916	-	-	-	-	\$6,477,304	
c	Crisis Phones	43,730	-	-	-	-	\$2,968,066	
d	<i>Total Crisis Intervention Services</i>	\$1,145,406	\$0	\$0	\$0	\$0	\$12,070,155	\$0
506	Inpatient Services							
a	Hospital							
1	Psychiatric (Provider Types 02 & 71)	37,010	-	-	-	-	\$11,486,135	
2	Detoxification (Provider Types 02 & 71)	1,876	-	-	-	-	\$36,719	
b	Subacute Facility							
1	Psychiatric (Provider Types B5 & B6)	-	-	-	-	-	\$462	
2	Detoxification (Provider Types B5 & B6)	-	-	-	-	-	\$0	
c	Residential Treatment Center (RTC)							
	Psychiatric - Secure & Non-Secure Provider Types							
1	78,B1,B2,B3)	-	-	-	-	-	\$10,955,977	

		SUB ABUSE	PREVENTION INTERVENTION	PASARR	ADHS DOC	OTHER	SUB TOTAL	PROGRAM ADMIN & MGMT/GEN
	Detoxification - Secure & Non-Secure (Provider							
	2 Types (78,B1,B2,B3)	-	-	-	-	-	\$0	
d	Inpatient Services, Professional	335	-	-	-	-	\$501,658	
e	<i>Total Inpatient Services</i>	\$39,221	\$0	\$0	\$0	\$0	\$22,980,951	\$0
507	Residential Services							
a	Level II Behavioral Health Residential Facilities	968,117	-	-	-	-	\$23,297,119	
b	Level III Behavioral Health Residential Facilities	-	-	-	-	-	\$2,993,762	
c	Room and Board	994,203	-	-	-	-	\$2,788,377	
d	<i>Total Residential Services</i>	\$1,962,320	\$0	\$0	\$0	\$0	\$29,079,258	\$0
508	Behavioral Health Day Program							
a	Supervised Day Program	682	-	-	-	-	\$1,078,222	
b	Therapeutic Day Program	896,163	-	-	-	-	\$6,385,483	
c	Medical Day Program	-	-	-	-	-	\$139,322	
d	<i>Total Behavioral Health Day Program</i>	\$896,846	\$0	\$0	\$0	\$0	\$7,603,027	\$0
509	Prevention Services							
a	Prevention	-	3,739,541	-	-	-	\$3,739,541	
b	HIV	323,852	-	-	-	-	\$323,852	
c	<i>Total Prevention Services</i>	\$323,852	\$3,739,541	\$0	\$0	\$0	\$4,063,393	\$0
510	Medication	29,445	-	-	-	-	\$44,866,063	
511	Other ADHS Service Expenses Not Rpt'd Above*	-	-	61,929	-	-	\$4,902,838	
512	ADHS/DOC COOL	-	-	-	1,342,023	-	\$1,342,023	
<b>513</b>	<b>Subtotal ADHS Service Expenses</b>	<b>\$10,027,865</b>	<b>\$3,739,541</b>	<b>\$61,929</b>	<b>\$1,342,023</b>	<b>\$0</b>	<b>\$294,162,419</b>	<b>\$0</b>
520	Service Expenses from Non ADHS Sources*						\$0	
<b>525</b>	<b>Total Service Expense</b>	<b>\$10,027,865</b>	<b>\$3,739,541</b>	<b>\$61,929</b>	<b>\$1,342,023</b>	<b>\$0</b>	<b>\$294,162,419</b>	<b>\$0</b>

		SUB ABUSE	PREVENTION INTERVENTION	PASARR	ADHS DOC	OTHER	SUB TOTAL	PROGRAM ADMIN & MGMT/GEN
<b>Administrative Expenses:</b>								
601	Salaries	244,853	65,807	1,002	21,825		\$4,715,079	
602	Employee Benefits	75,323	20,244	308	6,714		\$1,450,479	
603	Professional & Outside Services	100,328	26,965	410	8,943		\$1,932,003	
604	Travel	5,211	1,400	21	464		\$100,342	
605	Occupancy	72,371	19,451	296	6,451		\$1,393,633	
606	Depreciation	32,112	8,630	131	2,862		\$627,539	
607	All Other Operating*	697,177	187,375	2,852	62,144		\$13,766,846	
<b>608</b>	<b>Subtotal ADHS Administrative Expenses</b>	<b>\$1,227,374</b>	<b>\$329,873</b>	<b>\$5,021</b>	<b>\$109,404</b>	<b>\$0</b>	<b>\$23,985,921</b>	<b>\$0</b>
650	Non ADHS Administrative Expenses*					1,035,660	\$1,035,660	106,005
651	Unrelated Admin. Expense*						\$0	
<b>652</b>	<b>Subtotal Administrative Expense</b>	<b>\$1,227,374</b>	<b>\$329,873</b>	<b>\$5,021</b>	<b>\$109,404</b>	<b>\$1,035,660</b>	<b>\$25,021,581</b>	<b>\$106,005</b>
701	Unrelated Business Expenses*						\$0	
790	Income Tax Provisions							
a	ADHS Income Tax Provision	1,922,107	125,398	-	2,731		\$1,175,929	
b	Non ADHS Income Tax Provision					435,437	\$435,437	73,724
<b>799</b>	<b>Subtotal Income Tax Provision</b>	<b>\$1,922,107</b>	<b>\$125,398</b>	<b>\$0</b>	<b>\$2,731</b>	<b>\$435,437</b>	<b>\$1,611,366</b>	<b>\$73,724</b>
<b>800</b>	<b>TOTAL EXPENSES</b>	<b>\$13,177,346</b>	<b>\$4,194,812</b>	<b>\$66,950</b>	<b>\$1,454,158</b>	<b>\$1,471,097</b>	<b>\$320,795,366</b>	<b>\$179,729</b>
<b>801</b>	<b>INC/(DEC) IN NET ASSETS/EQUITY</b>	<b>\$3,210,553</b>	<b>\$209,456</b>	<b>\$0</b>	<b>\$4,563</b>	<b>\$727,323</b>	<b>\$2,691,511</b>	<b>\$123,142</b>

\*Disclose on Schedule A



VALUEOPTIONS  
STATEMENT OF ACTIVITIES  
YEAR TO DATE AS OF:

\*DISCLOSE ON SCHEDULE A

		TOTAL
REVENUE		
401	Revenue Under ADHS Contract	\$320,889,769
402	Specialty & Other Grants*	\$0
403	Client Fees (Co-pays)	\$7,166
404	Third Part Recoveries	
a.	Medicare	\$339,300
b.	Other Insurance	\$52,222
405	Interest Income	\$302,871
406	Other Funding Sources - Non ADHS*	\$2,198,420
407	Unrelated Business Activities*	\$0
408	TOTAL REVENUE	\$323,789,748

EXPENSES

Service Expenses:

501	Treatment Services	
a	Counseling	
1	Counseling, Individual	\$22,749,720
2	Counseling, Family	\$9,454,236
3	Counseling, Group	\$6,706,544
b	Consultation, Assessment & Specialized Testing	\$14,006,328
c	Other Professional	\$245,904
d	Total Treatment Services	\$53,162,732
502	Rehabilitation Services	
a	Living Skills Training	\$10,551,578
b	Cognitive Rehabilitation	\$0
c	Health Promotion	\$255,583
d	Supported Employment Services	\$3,198,029
e	Total Rehabilitation Services	\$14,005,190

		TOTAL
503	Medical Services	
a	Medication Services	\$4,879,559
b	Medical Management	\$10,272,111
c	Laboratory, Radiology & Medical Imaging	\$1,093,548
d	Electro-Convulsive Therapy	\$13,967
e	<i>Total Medical Services</i>	\$16,259,185
504	Support Services	
a	Case Management	\$58,754,787
b	Personal Assistance	\$11,680,370
c	Family Support	\$499,713
d	Peer Support	\$927,312
e	Therapeutic Foster Care Services	\$110,380
f	Respite Care	\$2,111,093
g	Housing Support	\$985,050
h	Interpreter Services	\$56,988
l	Flex Fund Services	\$509,292
j	Transportation	\$7,307,703
k	Block Purchase NTXIX Consumer Drop In Center	\$884,916
l	<i>Total Support Services</i>	\$83,827,604
505	Crisis Intervention Services	
a	Crisis Intervention - Mobile	\$2,624,785
b	Crisis Services	\$6,477,304
c	Crisis Phones	\$2,968,066
d	<i>Total Crisis Intervention Services</i>	\$12,070,155
506	Inpatient Services	
a	Hospital	
1	Psychiatric (Provider Types 02 & 71)	\$11,486,135
2	Detoxification (Provider Types 02 & 71)	\$36,719
b	Subacute Facility	
1	Psychiatric (Provider Types B5 & B6)	\$462
2	Detoxification (Provider Types B5 & B6)	\$0
c	Residential Treatment Center (RTC)	
	Psychiatric - Secure & Non-Secure Provider Types	
1	78,B1,B2,B3)	\$10,955,977

	TOTAL
Detoxification - Secure & Non-Secure (Provider 2 Types (78,B1,B2,B3)	\$0
d Inpatient Services, Professional	<u>\$501,658</u>
e <i>Total Inpatient Services</i>	\$22,980,951
507 Residential Services	
a Level II Behavioral Health Residential Facilities	<b>\$23,297,119</b>
b Level III Behavioral Health Residential Facilities	<b>\$2,993,762</b>
c Room and Board	<u><b>\$2,788,377</b></u>
d <i>Total Residential Services</i>	\$29,079,258
508 Behavioral Health Day Program	
a Supervised Day Program	<b>\$1,078,222</b>
b Therapeutic Day Program	<b>\$6,385,483</b>
c Medical Day Program	<u><b>\$139,322</b></u>
d <i>Total Behavioral Health Day Program</i>	\$7,603,027
509 Prevention Services	
a Prevention	<b>\$3,739,541</b>
b HIV	<u><b>\$323,852</b></u>
c <i>Total Prevention Services</i>	\$4,063,393
510 Medication	<b>\$44,866,063</b>
511 Other ADHS Service Expenses Not Rpt'd Above*	<b>\$4,902,838</b>
512 ADHS/DOC COOL	<u><b>\$1,342,023</b></u>
<b>513 Subtotal ADHS Service Expenses</b>	<b>\$294,162,419</b>
520 Service Expenses from Non ADHS Sources*	<u><b>\$0</b></u>
<b>525 Total Service Expense</b>	<u><b>\$294,162,419</b></u>

		TOTAL
<b>Administrative Expenses:</b>		
601	Salaries	\$4,715,079
602	Employee Benefits	\$1,450,479
603	Professional & Outside Services	\$1,932,003
604	Travel	\$100,342
605	Occupancy	\$1,393,633
606	Depreciation	\$627,539
607	All Other Operating*	\$13,766,846
<b>608</b>	<b>Subtotal ADHS Administrative Expenses</b>	<b>\$23,985,921</b>
650	Non ADHS Administrative Expenses*	\$1,141,665
651	Unrelated Admin. Expense*	\$0
<b>652</b>	<b>Subtotal Administrative Expense</b>	<b>\$25,127,586</b>
701	Unrelated Business Expenses*	\$0
790	Income Tax Provisions	
a	ADHS Income Tax Provision	\$1,175,929
b	Non ADHS Income Tax Provision	\$509,161
<b>799</b>	<b>Subtotal Income Tax Provision</b>	<b>\$1,685,090</b>
<b>800</b>	<b>TOTAL EXPENSES</b>	<b>\$320,975,095</b>
<b>801</b>	<b>INC/(DEC) IN NET ASSETS/EQUITY</b>	<b>\$2,814,653</b>

\*Disclose on Schedule A

VALUEOPTIONS  
STATEMENT OF ACTIVITIES  
YEAR TO DATE AS OF:  
Schedule A Disclosure

March 31, 2004

	TXIX CHILD	TXIX DD CHILD	NTXIX/XXI CHILD	TXXI CHILD	HB2003 CHILD
<b>DISCLOSURE OF OTHER GRANTS</b>					
<b>REPORTED ON LINE 402</b>					
Itemization of Items Reported on Line 402					
Identify					
Identify					
<b>Total Other Grants</b>	\$0	\$0	\$0	\$0	\$0

<b>DISCLOSURE OF OTHER REVENUE</b>					
<b>REPORTED ON LINE 406</b>					
Itemization of Items Reported on Line 406					
Identify					
Casa Buena Administration	\$ -	\$ -	\$ -	\$ -	\$ -
Miscellaneous	\$0	\$0	\$0	\$0	\$0
Pharmacy rebates	\$0	\$0	\$0	\$0	\$0
Rehabilitative Services Administration	\$0	\$0	\$0	\$0	\$0
St. Lukes Grant	-	-	-	-	-
St. Lukes Grant					
<b>Total Other Revenue</b>	\$0	\$0	\$0	\$0	\$0

**UNRELATED BUSINESS ACTIVITIES**  
**REPORTED ON LINE 407**  
Itemization of Items Reported on Line 407

	TXIX CHILD	TXIX DD CHILD	NTXIX/XXI CHILD	TXXI CHILD	HB2003 CHILD
Identify					
Identify					
<b>Total Unrelated Business Activities</b>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>

<b>DISCLOSURE OF ALL OTHER BEHAVIORAL HEALTH SERVICES ON LINE 511</b>					
Itemization of Items Reported on Line 511					
HB2003 Child					\$786,162
HB2003 SMI					
PASARR					
<b>Total All Other Behavioral Health Services</b>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$786,162</u>

<b>DISCLOSURE OF SERVICE EXPENSES FROM NON ADHS SOURCES ON LINE 520</b>					
Itemization of Items Reported on Line 520					
Identify					
Identify					
<b>Total Service Expense Non-ADHS Sources</b>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>

<b>DISCLOSURE OF ALL OTHER OPERATING ON LINE 607</b>					
Itemization of Items Reported on Line 607					
Maintenance Contracts	\$24,519	\$1,481	\$2,683	\$1,120	\$790
Supplies	32,030	1,935	3,505	1,463	1,033
Phone	48,500	2,930	5,307	2,215	1,564
Licenses & Taxes	45,063	2,723	4,931	2,058	1,453
Insurance	64,829	3,917	7,093	2,960	2,090
Training	25,515	1,542	2,792	1,165	823
Postage	8,624	521	944	394	278
Net Allocation In	1,842,807	111,337	201,633	84,145	59,410

	TXIX CHILD	TXIX DD CHILD	NTXIX/XXI CHILD	TXXI CHILD	HB2003 CHILD
Identify					
Total All Other Operating	\$2,091,887	\$126,386	\$228,887	\$95,518	\$67,439

DISCLOSURE OF NON-ADHS					
ADMINISTRATIVE EXPENSE ON LINE 650					
Itemization of Items Reported on Line 650					
Pharmacy Benefit Management					
Management & General					
Total Non-ADHS Admin. Expense	\$0	\$0	\$0	\$0	\$0

DISCLOSURE OF UNRELATED					
ADMINISTRATIVE EXPENSES ON LINE					
651					
Itemization of Items Reported on Line 651					
Identify					
Identify					
Total Unrelated Administrative Expenses	\$0	\$0	\$0	\$0	\$0

DISCLOSURE OF UNRELATED BUSINESS					
EXPENSES ON LINE 701					
Itemization of Items Reported on Line 701					
Identify					
Identify					
Total Unrelated Business Expenses	\$0	\$0	\$0	\$0	\$0

ADJUSTMENTS

Analysis:

			TXIX CHILD	TXIX DD CHILD	NTXIX/XXI CHILD	TXXI CHILD	HB2003 CHILD
(Disclose ≥10% fluctuation in any account from prior quarter.)							
			TXIX CHILD	TXIX DD CHILD	CHILD	TXXI CHILD	HB2003 CHILD
<b>REVENUE</b>							
401	Revenue Under ADHS Contract		0.0%	0.0%	0.0%	145.0%	220.6%
402	Specialty & Other Grants*		0.0%	0.0%	0.0%	0.0%	0.0%
403	Client Fees (Co-pays)		0.0%	0.0%	0.0%	0.0%	0.0%
404	Third Part Recoveries		0.0%	0.0%	0.0%	0.0%	0.0%
a.	Medicare		0.0%	0.0%	0.0%	0.0%	0.0%
b.	Other Insurance		0.0%	0.0%	0.0%	0.0%	0.0%
405	Interest Income		0.0%	0.0%	0.0%	0.0%	0.0%
406	Other Funding Sources - Non ADHS*		0.0%	0.0%	0.0%	0.0%	0.0%
407	Unrelated Business Activities*		0.0%	0.0%	0.0%	0.0%	0.0%
408	<b>TOTAL REVENUE</b>						
<b>EXPENSES</b>							
<b>Service Expenses:</b>							
501	Treatment Services						
a	Counseling						
	1 Counseling, Individual		0.0%	128.2%	0.0%	300.2%	0.0%
	2 Counseling, Family		0.0%	128.2%	0.0%	300.2%	0.0%
	3 Counseling, Group		0.0%	128.2%	0.0%	300.2%	0.0%
b	Testing		0.0%	128.2%	0.0%	300.2%	0.0%
c	Other Professional		0.0%	0.0%	0.0%	0.0%	0.0%
d	<i>Total Treatment Services</i>						
502	Rehabilitation Services						
a	Living Skills Training		0.0%	128.2%	0.0%	300.2%	0.0%
b	Cognitive Rehabilitation		0.0%	0.0%	0.0%	0.0%	0.0%
c	Health Promotion		0.0%	128.2%	0.0%	300.2%	0.0%
d	Supported Employment Services		0.0%	0.0%	0.0%	300.2%	0.0%
e	<i>Total Rehabilitation Services</i>						
503	Medical Services						



			TXIX CHILD	TXIX DD CHILD	NTXIX/XXI CHILD	TXXI CHILD	HB2003 CHILD
a		Medication Services	0.0%	0.0%	0.0%	300.2%	0.0%
b		Medical Management	0.0%	128.2%	0.0%	300.2%	0.0%
c		Laboratory, Radiology & Medical Imaging	0.0%	128.2%	0.0%	300.2%	0.0%
d		Electro-Convulsive Therapy	0.0%	0.0%	0.0%	0.0%	0.0%
e		<i>Total Medical Services</i>					
504		Support Services					
a		Case Management	0.0%	0.0%	0.0%	0.0%	0.0%
b		Personal Assistance	0.0%	128.2%	0.0%	300.2%	0.0%
c		Family Support	0.0%	128.2%	0.0%	300.2%	0.0%
d		Peer Support	0.0%	128.2%	0.0%	300.2%	0.0%
e		Therapeutic Foster Care Services	0.0%	0.0%	0.0%	0.0%	0.0%
f		Respite Care	0.0%	128.2%	0.0%	300.2%	0.0%
g		Housing Support	0.0%	0.0%	0.0%	0.0%	0.0%
h		Interpreter Services	0.0%	0.0%	0.0%	0.0%	0.0%
i		Flex Fund Services	0.0%	0.0%	0.0%	0.0%	0.0%
j		Transportation	0.0%	128.2%	0.0%	300.2%	0.0%
k		Center	0.0%	0.0%	0.0%	0.0%	0.0%
l		<i>Total Support Services</i>					
505		Crisis Intervention Services					
a		Crisis Intervention - Mobile	0.0%	128.2%	0.0%	300.2%	0.0%
b		Crisis Services	0.0%	128.2%	0.0%	300.2%	0.0%
c		Crisis Phones	0.0%	0.0%	0.0%	0.0%	0.0%
d		<i>Total Crisis Intervention Services</i>					
506		Inpatient Services					
a		Hospital					
		1 Psychiatric (Provider Types 02 & 71)	0.0%	128.2%	0.0%	300.2%	0.0%
		2 Detoxification (Provider Types 02 & 71)	0.0%	0.0%	0.0%	0.0%	0.0%
b		Subacute Facility	0.0%	0.0%	0.0%	0.0%	0.0%
		1 Psychiatric (Provider Types B5 & B6)	0.0%	0.0%	0.0%	0.0%	0.0%
		2 Detoxification (Provider Types B5 & B6)	0.0%	0.0%	0.0%	0.0%	0.0%
c		Residential Treatment Center (RTC)	0.0%	0.0%	0.0%	0.0%	0.0%
		1 Types 78,B1,B2,B3)	0.0%	128.2%	0.0%	300.2%	0.0%

		TXIX CHILD	TXIX DD CHILD	NTXIX/XXI CHILD	TXXI CHILD	HB2003 CHILD
	2 (Provider Types (78,B1,B2,B3)	0.0%	0.0%	0.0%	0.0%	0.0%
d	Inpatient Services, Professional	0.0%	128.2%	0.0%	300.2%	0.0%
e	<i>Total Inpatient Services</i>					
507	Residential Services					
a	Facilities	0.0%	128.2%	0.0%	300.2%	0.0%
b	Facilities	0.0%	0.0%	0.0%	0.0%	0.0%
c	Room and Board	0.0%	0.0%	0.0%	0.0%	0.0%
d	<i>Total Residential Services</i>					
508	Behavioral Health Day Program					
a	Supervised Day Program	0.0%	128.2%	0.0%	300.2%	0.0%
b	Therapeutic Day Program	0.0%	128.2%	0.0%	300.2%	0.0%
c	Medical Day Program	0.0%	128.2%	0.0%	300.2%	0.0%
d	<i>Total Behavioral Health Day Program</i>	0.0%	400.0%	0.0%	900.0%	0.0%
509	Prevention Services					
a	Prevention	0.0%	0.0%	0.0%	0.0%	0.0%
b	HIV	0.0%	0.0%	0.0%	0.0%	0.0%
c	<i>Total Prevention Services</i>	0.0%	0.0%	0.0%	0.0%	0.0%
510	Medication	11.1%	0.0%	10.2%	24.3%	0.0%
511	Other ADHS Service Expenses Not Rpt'd Abo	0.0%	0.0%	0.0%	0.0%	209.8%
512	ADHS/DOC COOL	0.0%	0.0%	0.0%	0.0%	0.0%
513	<b>Subtotal ADHS Service Expenses</b>					
520	Service Expenses from Non ADHS Sources*					
525	<b>Total Service Expense</b>					

**Administrative Expenses:**

601	Salaries	0.0%	0.0%	0.0%	105.1%	0.0%
602	Employee Benefits	0.0%	0.0%	0.0%	76.3%	0.0%
603	Professional & Outside Services	0.0%	0.0%	0.0%	0.0%	0.0%
604	Travel	35.8%	38.8%	37.4%	102.3%	0.0%
605	Occupancy	0.0%	0.0%	0.0%	74.3%	0.0%

		TXIX CHILD	TXIX DD CHILD	NTXIX/XXI CHILD	TXXI CHILD	HB2003 CHILD
606	Depreciation	0.0%	0.0%	0.0%	127.5%	379.5%
607	All Other Operating*	41.1%	45.8%	43.5%	364.3%	414.5%
608	<b>Subtotal ADHS Administrative Expenses</b>					
650	Non ADHS Administrative Expenses*	0.0%	0.0%	0.0%	0.0%	0.0%
651	Unrelated Admin. Expense*	0.0%	0.0%	0.0%	0.0%	0.0%
652	<b>Subtotal Administrative Expense</b>					
701	Unrelated Business Expenses*	0.0%	0.0%	0.0%	0.0%	0.0%
790	Income Tax Provisions					
a	ADHS Income Tax Provision	74.4%	0.0%	0.0%	26.5%	128.9%
b	Non ADHS Income Tax Provision	0.0%	0.0%	0.0%	0.0%	0.0%
799	<b>Subtotal Income Tax Provision</b>					
800	<b>TOTAL EXPENSES</b>					
801	<b>INC/(DEC) IN NET ASSETS/EQUITY</b>	<b>-200.0%</b>	<b>-3000.0%</b>	<b>-100.0%</b>	<b>-7900.0%</b>	<b>-900.0%</b>

NOTES

Contract Revenue increased due to increasing expenses for Title XXI programs and HB2003 programs. In both cases, the expenses are driven by rosters, so the more complete the rosters an

Other Income increase due to increased collections of TPL; however, the actual dollar value of the change is small.

Interest Income increased due to cash/investment balances and more favorable interest rates.

Medical Expense for Title XIX DD and Title XXI programs increased due to the same factors driving Contract Revenue higher in those categories.

Case Management variances are driven by fluctuations in the relative proportions of active users in each program.

Prevention increased due to additional SAPT funding and contract adjustments related to that increase.

Medications increased due to children's utilizations and the roster issues noted in Contract Revenue explanation.

Administrative Expense followed Medical Expense in roster based programs.

Administrative Expense - Travel Expense increased \$13,471 between quarters; while greater than 10%, this variance is immaterial.

**SEH DISCLOSURES:**

	TXIX CHILD	TXIX DD CHILD	NTXIX/XXI CHILD	TXXI CHILD	HB2003 CHILD
Year to Date Expenses:		\$1,483,455			
Numb					
er of		4			
to					
Date		10			
er of					
Childr					
en		234			
Year					
to		244			
in					
Nonre		819,025			

VALUEOPTIONS  
STATEMENT OF ACTIVITIES  
YEAR TO DATE AS OF:  
Schedule A Disclosure

	TXIX SMI	TXIX DD ADULT	NTXIX/XXI SMI	HIFA II SMI	TXXI ADULT	HB2003 SMI	TXIX GMHSA	HIFA II GMH
DISCLOSURE OF OTHER GRANTS								
REPORTED ON LINE 402								
Itemization of Items Reported on Line 402								
Identify								
Identify								
Total Other Grants	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

DISCLOSURE OF OTHER REVENUE								
REPORTED ON LINE 406								
Itemization of Items Reported on Line 406								
Identify								
Casa Buena Administration	\$	-	\$	-	\$	-	\$	-
Miscellaneous	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Pharmacy rebates	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Rehabilitative Services Administration	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
St. Lukes Grant	-	-	-	-	-	-	-	-
St. Lukes Grant								
Total Other Revenue	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

UNRELATED BUSINESS ACTIVITIES  
REPORTED ON LINE 407  
Itemization of Items Reported on Line 407

	TXIX SMI	TXIX DD ADULT	NTXIX/XXI SMI	HIFA II SMI	TXXI ADULT	HB2003 SMI	TXIX GMHSA	HIFA II GMH
Identify								
Identify								
Total Unrelated Business Activities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

DISCLOSURE OF ALL OTHER BEHAVIORAL HEALTH SERVICES ON LINE 511								
Itemization of Items Reported on Line 511								
HB2003 Child								
HB2003 SMI						\$4,054,748		
PASARR								
Total All Other Behavioral Health Services	\$0	\$0	\$0	\$0	\$0	\$4,054,748	\$0	\$0

DISCLOSURE OF SERVICE EXPENSES FROM NON ADHS SOURCES ON LINE 520								
Itemization of Items Reported on Line 520								
Identify								
Identify								
Total Service Expense Non-ADHS Sources	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

DISCLOSURE OF ALL OTHER OPERATING ON LINE 607								
Itemization of Items Reported on Line 607								
Maintenance Contracts	\$65,025	\$983	\$28,108	\$90	\$43	\$3,212	\$21,268	\$88
Supplies	84,942	1,284	36,718	118	56	4,196	27,782	114
Phone	128,622	1,944	55,599	179	85	6,353	42,068	173
Licenses & Taxes	119,506	1,806	51,658	166	79	5,903	39,087	161
Insurance	171,925	2,599	74,317	239	113	8,492	56,232	231
Training	67,667	1,023	29,250	94	45	3,342	22,132	91
Postage	22,871	346	9,886	32	15	1,130	7,481	31
Net Allocation In	4,887,124	73,870	2,112,538	6,792	3,222	241,398	1,598,434	6,580

	TXIX SMI	TXIX DD ADULT	NTXIX/XXI SMI	HIFA II SMI	TXXI ADULT	HB2003 SMI	TXIX GMHSA	HIFA II GMH
Identify								
Total All Other Operating	\$5,547,682	\$83,854	\$2,398,075	\$7,710	\$3,657	\$274,026	\$1,814,484	\$7,470

DISCLOSURE OF NON-ADHS								
ADMINISTRATIVE EXPENSE ON LINE 650								
Itemization of Items Reported on Line 650								
Pharmacy Benefit Management								
Management & General								
Total Non-ADHS Admin. Expense	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

DISCLOSURE OF UNRELATED								
ADMINISTRATIVE EXPENSES ON LINE								
651								
Itemization of Items Reported on Line 651								
Identify								
Identify								
Total Unrelated Administrative Expenses	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

DISCLOSURE OF UNRELATED BUSINESS								
EXPENSES ON LINE 701								
Itemization of Items Reported on Line 701								
Identify								
Identify								
Total Unrelated Business Expenses	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

**ADJUSTMENTS**

**Analysis:**

		TXIX SMI	TXIX DD ADULT	NTXIX/XXI SMI	HIFA II SMI	TXXI ADULT	HB2003 SMI	TXIX GMHSA	HIFA II GMH
(Disclose ≥10% fluctuation in any account f									
		TXIX SMI	TXIX DD ADULT	NTXIX/XXI SMI	HIFA II SMI	TXXI ADULT	HB2003 SMI	TXIX GMHSA	HIFA II GMH
REVENUE									
401		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	3815.1%
402		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
403		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
404		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
a.		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
b.		119.8%	0.0%	119.8%	0.0%	0.0%	0.0%	0.0%	0.0%
405		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
406		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
407		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
408									
EXPENSES									
Service Expenses:									
501									
a									
b									
c									
d									
502									
a		0.0%	101.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
b		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
c		0.0%	101.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
d		0.0%	101.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
e									
503									





[illegible]

	TXIX SMI	TXIX DD ADULT	NTXIX/XXI SMI	HIFA II SMI	TXXI ADULT	HB2003 SMI	TXIX GMHSA	HIFA II GMH
606	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
607	40.5%	45.9%	37.6%	0.0%	178.9%	0.0%	40.6%	0.0%
608								
650	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
651	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
652								
701	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
790								
a	0.0%	60.0%	0.0%	0.0%	0.0%	0.0%	81.5%	0.0%
b	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
799								
800								
801	0.0%	-2200.0%	0.0%	0.0%	-200.0%	0.0%	-600.0%	3800.0%

NOTES

Contract Revenue increased due to increasing expense and the more claims submitted through the year, the higher the expense and the higher the revenue.

Other Income increase due to increased collections of

Interest Income increased due to cash/investment balance

Medical Expense for Title XIX DD and Title XXI programs

Case Management variances are driven by fluctuations in

Prevention increased due to additional SAPT funding and

Medications increased due to children's utilizations and

Administrative Expense followed Medical Expense in revenue

Administrative Expense - Travel Expense increased \$100,000

SEH DISCLOSURES:

	TXIX SMI	TXIX DD ADULT	NTXIX/XXI SMI	HIFA II SMI	TXXI ADULT	HB2003 SMI	TXIX GMHSA	HIFA II GMH
Year to Date Expenses:								
Numb								
er of								
to								
Date								
er of								
Childr								
en								
Year								
to								
in								
Nonre								

VALUEOPTIONS  
STATEMENT OF ACTIVITIES  
YEAR TO DATE AS OF:  
Schedule A Disclosure

	MENTAL HEALTH	SUB ABUSE	PREVENTION INTERVENTION	PASARR	ADHS DOC	OTHER	SUB TOTAL
DISCLOSURE OF OTHER GRANTS REPORTED ON LINE 402							
Itemization of Items Reported on Line 402							
Identify							\$0
Identify							\$0
Total Other Grants	\$0	\$0	\$0	\$0	\$0	\$0	\$0

DISCLOSURE OF OTHER REVENUE REPORTED ON LINE 406							
Itemization of Items Reported on Line 406							
Identify							\$0
Casa Buena Administration	\$ -	\$ -	\$ -	\$ -	\$ -	164,233	\$164,233
Miscellaneous	\$0	\$0	\$0	\$0	\$0	5,725	\$5,725
Pharmacy rebates	\$0	\$0	\$0	\$0	\$0	2,050,744	\$2,050,744
Rehabilitative Services Administration	\$0	\$0	\$0	\$0	\$0	(23,880)	(\$23,880)
St. Lukes Grant	-	-	-	-	-	1,598	\$1,598
St. Lukes Grant							\$0
Total Other Revenue	\$0	\$0	\$0	\$0	\$0	\$2,198,420	\$2,198,420

UNRELATED BUSINESS ACTIVITIES  
REPORTED ON LINE 407  
Itemization of Items Reported on Line 407

	MENTAL HEALTH	SUB ABUSE	PREVENTION INTERVENTION	PASARR	ADHS DOC	OTHER	SUB TOTAL
Identify							\$0
Identify							\$0
<b>Total Unrelated Business Activities</b>	\$0	\$0	\$0	\$0	\$0	\$0	\$0

<b>DISCLOSURE OF ALL OTHER BEHAVIORAL HEALTH SERVICES ON LINE 511</b>							
Itemization of Items Reported on Line 511							
HB2003 Child							\$786,162
HB2003 SMI							\$4,054,748
PASARR				\$61,929			\$61,929
<b>Total All Other Behavioral Health Services</b>	\$0	\$0	\$0	\$61,929	\$0	\$0	\$4,902,839

<b>DISCLOSURE OF SERVICE EXPENSES FROM NON ADHS SOURCES ON LINE 520</b>							
Itemization of Items Reported on Line 520							
Identify							\$0
Identify							\$0
<b>Total Service Expense Non-ADHS Sources</b>	\$0	\$0	\$0	\$0	\$0	\$0	\$0

<b>DISCLOSURE OF ALL OTHER OPERATING ON LINE 607</b>							
Itemization of Items Reported on Line 607							
Maintenance Contracts	\$823	\$8,172	\$2,196	\$33	\$728	\$0	\$161,363
Supplies	1,075	10,675	2,869	44	952	-	\$210,788
Phone	1,628	16,164	4,344	66	1,441	-	\$319,182
Licenses & Taxes	1,513	15,018	4,036	61	1,339	-	\$296,560
Insurance	2,176	21,606	5,807	88	1,926	-	\$426,641
Training	857	8,504	2,285	35	758	-	\$167,919
Postage	290	2,874	772	12	256	-	\$56,756
Net Allocation In	61,862	614,164	165,065	2,513	54,745	-	\$12,127,637

	MENTAL HEALTH	SUB ABUSE	PREVENTION INTERVENTION	PASARR	ADHS DOC	OTHER	SUB TOTAL
Identify							\$0
Total All Other Operating	\$70,224	\$697,176	\$187,375	\$2,852	\$62,144	\$0	\$13,766,846

**DISCLOSURE OF NON-ADHS  
ADMINISTRATIVE EXPENSE ON LINE 650**

Itemization of Items Reported on Line 650							\$0
Pharmacy Benefit Management						\$1,035,660	\$1,035,660
Management & General							\$0
Total Non-ADHS Admin. Expense	\$0	\$0	\$0	\$0	\$0	\$1,035,660	\$1,035,660

**DISCLOSURE OF UNRELATED  
ADMINISTRATIVE EXPENSES ON LINE  
651**

Itemization of Items Reported on Line 651							
Identify							\$0
Identify							\$0
Total Unrelated Administrative Expenses	\$0	\$0	\$0	\$0	\$0	\$0	\$0

**DISCLOSURE OF UNRELATED BUSINESS  
EXPENSES ON LINE 701**

Itemization of Items Reported on Line 701							
Identify							\$0
Identify							\$0
Total Unrelated Business Expenses	\$0	\$0	\$0	\$0	\$0	\$0	\$0

**ADJUSTMENTS**

**Analysis:**

	MENTAL HEALTH	SUB ABUSE	PREVENTION INTERVENTION	PASARR	ADHS DOC	OTHER	SUB TOTAL
(Disclose ≥10% fluctuation in any account f							
	HEALTH	SUB ABUSE	INTERVENTION	PASARR	ADHS DOC	OTHER	SUB TOTAL
REVENUE							
401	0.0%	0.0%	0.0%	0.0%	18.7%	0.0%	
402	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
403	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
404	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
a.	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
b.	119.8%	119.8%	0.0%	0.0%	0.0%	0.0%	
405	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
406	0.0%	0.0%	0.0%	0.0%	0.0%	41.8%	
407	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
408							

EXPENSES

Service Expenses:

501							
a							
	1	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
	2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
	3	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
b		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
c		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
d							
502							
a		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
b		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
c		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
d		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
e							
503							



		MENTAL HEALTH	SUB ABUSE	PREVENTION INTERVENTION	PASARR	ADHS DOC	OTHER	SUB TOTAL
	a	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
	b	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
	c	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
	d	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
e								
504								
	a	98.6%	120.5%	0.0%	0.0%	0.0%	0.0%	
	b	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
	c	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
	d	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
	e	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
	f	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
	g	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
	h	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
	i	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
	j	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
	k	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
l								
505								
	a	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
	b	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
	c	87.5%	106.4%	0.0%	0.0%	0.0%	0.0%	
d								
506								
	a							
		1	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
		2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
	b		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
		1	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
		2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
	c		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
		1	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%



	MENTAL HEALTH	SUB ABUSE	PREVENTION INTERVENTION	PASARR	ADHS DOC	OTHER	SUB TOTAL
606	0.0%	0.0%	0.0%	0.0%	10.7%	0.0%	
607	43.5%	43.6%	43.5%	46.5%	73.3%	0.0%	
608							
650	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
651	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
652							
701	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
790							
a	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
b	0.0%	0.0%	0.0%	0.0%	0.0%	51.6%	
799							
800							
801	-200.0%	-200.0%	-100.0%	-100.0%	-100.0%	-100.0%	

NOTES

Contract Revenue increased due to increasing expenses  
Other Income increase due to increased collections of  
Interest Income increased due to cash/investment balances  
Medical Expense for Title XIX DD and Title XXI programs  
Case Management variances are driven by fluctuations  
Prevention increased due to additional SAPT funding allocations  
Medications increased due to children's utilizations and  
Administrative Expense followed Medical Expense in revenue  
Administrative Expense - Travel Expense increased \$100,000

**SEH DISCLOSURES:**

	MENTAL HEALTH	SUB ABUSE	PREVENTION INTERVENTION	PASARR	ADHS DOC	OTHER	SUB TOTAL
Year to Date Expenses:							
Numb							
er of							
to							
Date							
er of							
Childr							
en							
Year							
to							
in							
Nonre							

VALUEOPTIONS  
STATEMENT OF ACTIVITIES  
YEAR TO DATE AS OF:  
Schedule A Disclosure

	PROGRAM ADMIN/MGMT/ GEN	TOTAL
DISCLOSURE OF OTHER GRANTS REPORTED ON LINE 402		
Itemization of Items Reported on Line 402		
Identify		\$0
Identify		\$0
Total Other Grants	\$0	\$0

DISCLOSURE OF OTHER REVENUE REPORTED ON LINE 406		
Itemization of Items Reported on Line 406		
Identify		\$0
Casa Buena Administration		\$164,233
Miscellaneous		\$5,725
Pharmacy rebates		\$2,050,744
Rehabilitative Services Administration		(\$23,880)
St. Lukes Grant		\$1,598
St. Lukes Grant		\$0
Total Other Revenue	\$0	\$2,198,420

UNRELATED BUSINESS ACTIVITIES  
REPORTED ON LINE 407  
Itemization of Items Reported on Line 407

	PROGRAM ADMIN/MGMT/ GEN	TOTAL
Identify		\$0
Identify		\$0
<b>Total Unrelated Business Activities</b>	<b>\$0</b>	<b>\$0</b>

<b>DISCLOSURE OF ALL OTHER BEHAVIORAL HEALTH SERVICES ON LINE 511</b>		
Itemization of Items Reported on Line 511		
HB2003 Child		\$786,162
HB2003 SMI		\$4,054,748
PASARR		\$61,929
<b>Total All Other Behavioral Health Services</b>	<b>\$0</b>	<b>\$4,902,839</b>

<b>DISCLOSURE OF SERVICE EXPENSES FROM NON ADHS SOURCES ON LINE 520</b>		
Itemization of Items Reported on Line 520		
Identify		\$0
Identify		\$0
<b>Total Service Expense Non-ADHS Sources</b>	<b>\$0</b>	<b>\$0</b>

<b>DISCLOSURE OF ALL OTHER OPERATING ON LINE 607</b>		
Itemization of Items Reported on Line 607		
Maintenance Contracts		\$0
Supplies		\$161,363
Phone		\$210,788
Licenses & Taxes		\$319,182
Insurance		\$296,560
Training		\$426,641
Postage		\$167,919
Net Allocation In		\$56,756
		\$12,127,637

	PROGRAM ADMIN/MGMT/ GEN	TOTAL
Identify		\$0
Total All Other Operating	\$0	\$13,766,846

DISCLOSURE OF NON-ADHS ADMINISTRATIVE EXPENSE ON LINE 650		
Itemization of Items Reported on Line 650		
Pharmacy Benefit Management		\$1,035,660
Management & General	106,005	\$106,005
Total Non-ADHS Admin. Expense	\$106,005	\$1,141,665

DISCLOSURE OF UNRELATED ADMINISTRATIVE EXPENSES ON LINE 651		
Itemization of Items Reported on Line 651		
Identify		\$0
Identify		\$0
Total Unrelated Administrative Expenses	\$0	\$0

DISCLOSURE OF UNRELATED BUSINESS EXPENSES ON LINE 701		
Itemization of Items Reported on Line 701		
Identify		\$0
Identify		\$0
Total Unrelated Business Expenses	\$0	\$0

ADJUSTMENTS

Analysis:

	PROGRAM ADMIN/MGMT/ GEN	TOTAL
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(Disclose ≥10% fluctuation in any account f

	& MGMT/GEN	TOTAL
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REVENUE

401	0.0%	
402	0.0%	
403	0.0%	
404	0.0%	
a.	0.0%	
b.	0.0%	
405	70.0%	
406	0.0%	
407	0.0%	
408		

EXPENSES

Service Expenses:

501		
a		
	1	
	2	
	3	
b		
c		
d		
502		
a		
b		
c		
d		
e		
503		



	PROGRAM ADMIN/MGMT/ GEN	TOTAL
a		
b		
c		
d		
e		
504		
a		
b		
c		
d		
e		
f		
g		
h		
i		
j		
k		
l		
505		
a		
b		
c		
d		
506		
a		
	1	
	2	
b		
	1	
	2	
c		
	1	

	PROGRAM ADMIN/MGMT/ GEN	TOTAL
	2	
d		
e		
507		
a		
b		
c		
d		
508		
a		
b		
c		
d	0.0%	
509		
a		
b		
c	0.0%	
510		
511		
512		
513		
520		
525		

Administrative Expenses:

- 601
- 602
- 603
- 604
- 605

	PROGRAM ADMIN/MGMT/ GEN	TOTAL
606		
607		
608		
650	70.0%	
651		
652		
701		
790		
a		
b	42.7%	
799		
800		
801	0.0%	

NOTES

Contract Revenue increased due to increasing expenses  
Other Income increase due to increased collections of  
Interest Income increased due to cash/investment balances  
Medical Expense for Title XIX DD and Title XXI programs  
Case Management variances are driven by fluctuations  
Prevention increased due to additional SAPT funding allocations  
Medications increased due to children's utilizations and  
Administrative Expense followed Medical Expense in revenue  
Administrative Expense - Travel Expense increased \$1

**SEH DISCLOSURES:**

	PROGRAM ADMIN/MGMT/ GEN	TOTAL
Year to Date Expenses:		
Numb		
er of		
to		
Date		
er of		
Childr		
en		
Year		
to		
in		
Nonre		

**VALUEOPTIONS****STATEMENT OF CASH FLOWS****YEAR TO DATE FOR PERIOD ENDED:** March 31, 2004**CASH FLOWS FROM OPERATING ACTIVITIES:**

Changes in Net Assets	\$2,814,653
Adjustments to Reconcile Excess of Revenue	
Over/(Under) Expenses to Net Cash Provided (Used) by Operating Activities:	
Depreciation and Amortization	657,408
Changes in Operating Assets and Liabilities	
<b>(Increases)/Decreases in Assets:</b>	
Current Investments	-
Receivables	1,812,167
Inventory & Prepaid Expenses	(773,546)
Deposits	156,476
Other	-
<b>Increases/(Decreases) in Liabilities:</b>	
IBNR	3,190,592
RBUC	(59,887)
Accounts Payable to Providers	2,809,340
Trade Accounts Payable	(292,977)
Accrued Salaries & Benefits	1,947,784
Other Current Liabilities	1,974,460

**NET CASH PROVIDED (USED) BY OPERATING ACTIVITIES** 

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\$14,236,471**CASH FLOWS FROM INVESTING ACTIVITIES**

Proceeds from Sale of Property & Equipment	-
Purchases of Property & Equipment	(752,921)
Proceeds from Sales of Investments	-
Purchase of Investments	-

**NET CASH PROVIDED (USED) BY INVESTING ACTIVITIES** 

---

(\$752,921)**CASH FLOWS FROM FINANCING ACTIVITIES:**

Acquisition of Debt (Describe on Schedule A)	-
Payment of Lease Obligations	-
Payment of Other Debts (Describe on Schedule A)	(2,026,000)

**NET CASH PROVIDED (USED) BY FINANCING ACTIVITIES** 

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(\$2,026,000)**NET INCREASE/(DECREASE) IN CASH** \$11,457,550**BEGINNING CASH** 

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32,311,059**ENDING CASH BALANCE \*** 

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\$43,768,608**\*NOTE: ENDING CASH BALANCE MUST AGREE WITH TOTAL CASH BALANCE ON BALANCE SHEET**

**VALUEOPTIONS**

**STATEMENT OF CASH FLOWS**

**YEAR TO DATE FOR PERIOD ENDED:** March 31, 2004

**Schedule A Disclosure**

**Describe:**

1. Sources and amounts of cash received for other grants.

**DESCRIPTION/DETAIL WOULD BE PLACED IN THIS SPACE BY RBHA**

2. Underlying transactions for acquisition of debt.  
(Debtor, amount, purpose of loan, term, interest rate of debt acquired during the quarter.)

**DESCRIPTION/DETAIL WOULD BE PLACED IN THIS SPACE BY RBHA**

3. Underlying transactions for retirement of debt.  
ValueOptions - Dividends declared and paid 2,026,000

**Declaration and payment of dividends**

4. Supplemental data or non-cash investing and financing activities, gifts, etc.

**DESCRIPTION/DETAIL WOULD BE PLACED IN THIS SPACE BY RBHA**